

Come home to ONESCO

Where you can create and build your own vision

- Improve your bottom line with our highly competitive payouts and low fees
- Enjoy the freedom to maintain your own unique value proposition
- Entrepreneurship is expected

Where independence means you have the power to choose

- Committed to offering a comprehensive product platform
- Technology tailored to your needs
- Conduct business your way

Where you have the comfort of uncommon stability

- Delivering service to independent advisors for over 50 years
- We evolve and adapt in a positive way to a changing environment
- A strong enterprise built on lasting relationships
- Our stability is also yours

Getting started

Initial Registration (FINRA U-4 and Fingerprint Filing)	\$200
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Investment Advisory Registration	\$45
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FINRA and Advisory State Registration	Varies by state
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ONESCO Business Services Package (Business processing, management, and compliance tools)	\$50 monthly
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Errors & Omissions (Series 7 with RIA, \$5 million limit, and \$500 deductible ¹)	\$2,359 annually*
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* Prorated based on month of affiliation.

¹ Current rates. Policy is renewed annually in Q2.

If you have questions, contact Terry Garrard,
2nd Vice President, National Sales Director
at 513.797.3425

Let's see what we can do together.

Securities are offered through The O.N. Equity Sales Company (ONESCO), Member FINRA/SIPC.

The O.N. Equity Sales Company Member FINRA/SIPC
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Form ONESCO-182 Rev. 10-23

ONESCO
THE O.N. EQUITY SALES COMPANY

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